

ALEXANDER SECURITIES

BERMUDA STOCK EXCHANGE LISTING SERVICES



WHO ARE WE?

Alexander Securities is accredited by the Bermuda Stock Exchange ("BSX") as a Listing Sponsor. We are part of the Alexanders group, a multi-disciplinary professional services firm and an independent member of **BKR International**.

LISTING ON STOCK EXCHANGE PROVIDES MANY BENEFITS TO BOTH ISSUERS AND INVESTORS:



EXPANSION CAPITAL



SUCCESSION PLANNING BENEFITS



TAX ADVANTAGES



VISIBILITY & TRANSPARENCY



REGULATORY BENEFITS



TRUST IN VALUATION



INVESTOR PREFERENCE



INCREASE LIQUIDITY

BERMUDA STOCK EXCHANGE

The BSX is the world's preeminent fully-electronic, offshore securities exchange for the listing of a variety of financial products including investment funds, early stage pre-IPO entities, specialised insurance products (ILS), mezzanine finance, specialist and structured debt, and alternative investment vehicles.

Please visit the BSX website at www.bsx.com for more information about the BSX Listing Rules and BSX's recognition, designation and authorization by foreign regulators and international organisations.

ADVANTAGES OF BSX LISTING

- Internationally recognised Stock Exchange.
- Responsive, transparent and streamlined process.
- Competitive fee structure.
- BSX is not subject to US SEC regulations and EU directives.
- High regulatory and operational standards.
- Listed Bermuda companies enjoy free transferability of their securities.
- Securities listed on the BSX are free from stamp duty on transfer in Bermuda.

ELIGIBILITY FOR LISTING

Before a security is considered for admission to listing on the BSX certain conditions must be met. These conditions vary depending on the type of issuer. The BSX Listing Rules are intended to reflect current internationally accepted standards and practice.

HOW CAN WE ASSIST YOU?

OUR BSX LISTING SERVICES

- Providing advice and coordinating the listing process.
- Preparing and submitting the application.
- Vetting of the prospectus to ensure compliance with the BSX listing regulations.
- Acting as the client's principal channel of communication with the BSX.
- Ensuring the client complies with its continued obligations under the BSX listing regulations.

WHY ALEXANDER SECURITIES?

- Multi-disciplinary team with combined legal and financial expertise.
- Fair and reasonable fees.
- Proactive, flexible and personalized approach to client service.

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